

Documenting your bequest intentions

In order to support the mission of the American Numismatic Society (ANS), I have included a non-contingent bequest to the ANS as part of my estate plan. If I make any change to this provision, I will notify the Society of such change.

☐ I have already included the American Numismatic Society in my estate plan.

My bequest will be:

- ☐ A percentage of my estate: _____%
- ☐ The residue of my estate
- ☐ Life insurance
- ☐ A specific dollar amount: \$ _____
- ☐ My retirement plan proceeds

It is my intention that my bequest will be:

- ☐ Unrestricted
- ☐ Used for the following purpose(s):

The approximate value of my bequest will be: \$ _____

Select all that applies:

- ☐ I understand that listing this gift may be an incentive for others to give and I am willing to be publicly acknowledged as a member of the American Numismatic Society Legacy Circle.
- ☐ I am willing to be listed as a member of the American Numismatic Society Legacy Circle, but I wish details of my gift to remain confidential.
- ☐ I understand the ANS would like to contact me, but I prefer to remain anonymous and request no contact or acknowledgment.

Full Name _____

Date of birth _____

Spouse's full name _____

Spouse's date of birth _____

Phone Number _____

Email Address _____

Please submit this form to:

American Numismatic Society
75 Varick Street, Floor 11
New York, NY 10013
Attn: Planned Giving

Address _____

Signature

Date